

# GEORGESON

## TRANSACTION LIST

### 2011

Minotaur Exploration	SPP
Conquest Mining / Catalpa Resources	Acquisition by Scheme of Arrangement
ANZ	CPS Offer
CMA	EGM
DUET	Rights Issue
Caledon Resources / Guandong Rising	Acquisition by Scheme of Arrangement
Doctors Health Fund / Avant	Acquisition by Scheme of Arrangement
Becton Property Group	EGM to approve recapitalisation
Guinness Peat Group	EGM
Gloucester Coal	Rights Issue
Barrick Gold	Takeover bid for Equinox Minerals
Mantra / ARMZ Holding	Acquisition by Scheme of Arrangement
Leighton	Rights Issue
Orchard Funds	EGM
BHP Billiton	Buyback
Fosters Group	Demerger Scheme
Austereo	Takeover bid from Southern Cross Media
Southern Cross Media	Takeover bid for Austereo
BHP Billiton	Buyback
Alinta Energy	EGM to approve recapitalisation
CSR	EGM to approve capital distribution
Riversdale	Bid by Rio Tinto
AXA / AMP	Acquisition by Scheme of Arrangement
Fletcher Building	Bid for Crane Group
Silex Systems	SPP

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Icon Energy Limited	AGM – Proxy Fight
TZ Limited	AGM – Proxy Fight
Equinox Minerals Ltd	Bid for Citadel Resource Group
Westfield	Spin-off & EGM
Uranium Exploration Aust Ltd	Share Purchase Plan
Santa Fe Holdings/Wridgeways	Acquisition by Scheme of Arrangement
Spark Infrastructure	Entitlement & Restructure
Asciano	Corporatisation & AGM
Woolworths	Buyback
Photon Group	GM & Recapitalisation
Agrium/AWB	Acquisition by Scheme of Arrangement
Tat Hong	Bid for Tutt Bryant Group
Gloucester Coal	Entitlement Offer
Banpu	Bid for Centennial Coal
Valspar/Wattyl	Acquisition by Scheme of Arrangement
Lihir Gold/Newcrest Mining	Acquisition by Scheme of Arrangement
GUD	Bid for Dexion
Noble Group	Bid for Gloucester Coal
North Queensland Mining	Defence of bid by Conquest
ARC Energy	Bid for Adelphi Energy
TOWER Australia	Entitlement Offer
Transurban	Entitlement Offer
Transfield	Entitlement Offer
AXA Asia Pacific	Proposed Scheme of Arrangement
Nufarm	EGM & tender Offer
Macarthur Coal	Bid for Gloucester Coal
ALE	Unsecured Notes Offer
TZ Ltd	Proxy Fight
Lendlease	Share Purchase Plan
Outotec	Bid for Ausmelt
Zijin	Bid for Indophil

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### 2009

Stockland Capital Partners	Member Meetings
GUD Holdings	Bid for Breville Group
Papuan Oil Search	Share Purchase Plan
Troy Resources	Proxy Fight
ANZ	Convertible Preference Share Offer
Campbell Brothers	Bid for PearlStreet
Macquarie Media	Rights Issue
Lend Lease	AGM
MAp Airports	Rights Issue
Mineral Resources	Bid for Polaris Metals NL
iSoft Group	Share Purchase Plan
Ramsay Healthcare	Share Purchase Plan
Babcock & Brown Infrastructure Group	EGM
Sims Metal Management	Share Purchase Plan
CSR Limited	Rights Issue
Sino Gold / Eldorado Gold	Acquisition by Scheme of Arrangement
EWC Payments	Bid for NewSat Ltd
Photon Group	Bid for Dark Blue Sea
Woolworths & Lowes	Bid for Danks
Ramsay Healthcare	Share Purchase Plan
Peplin Inc / Leo Pharma A/S	Merger Scheme
Boart Longyear	EGM
Capral Limited	Bid for convertible notes, Share Placement & General Meeting
MacarthurCook	Proxy Fight
Viterra	Offer for ABB
Skilled Group	Share Purchase Plan

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Goodman Group

Share Purchase Plan

Gunns

Rights Issue

Elders

Rights Issue

ALE

Rights Issue

National Australia Bank

Share Purchase Plan

Lifeplan / Australian Unity

Acquisition by Scheme of Arrangement

Bendigo Bank & Adelaide Bank

Rights Issue

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Amcor	Rights Issue
ANZ	Share Purchase Plan
Asciano	Rights Issue
Hastings Diversified Fund	Rights Issue
Australian Infrastructure Fund	Rights Issue
Primary Health Care	Share Purchase Plan
Macquarie Group	Share Purchase Plan
Avoca Resources	Bid for Dioro Exploration
AMP	AGM
Stockland	Share Purchase Plan
OneSteel	Rights Issues
AGL	Bid for Sydney Gas
TransAtlantic Inc	Bid for Incremental Petroleum
Pure Energy	Offer from Arrow Energy
Progen Pharmaceuticals	Proxy fight
Avexa / Progen	Merger Scheme
MyState / Tasmanian Perpetual	Merger Scheme
Minerology	Bid for Waratah Coal Inc

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### 2008

Manhattan Software	MYOB
BG Group	Bid for Origin Energy
Dairy Farmers / National Foods	Acquisition by Scheme of Arrangement
St George Bank / Westpac	Acquisition by Scheme of Arrangement
BHP Billiton	Bid for Rio Tinto
Manchester Unity / HCF	Acquisition by Scheme of Arrangement
Emerald Capital	Offer for Goldlink
Sun Biomedical	Share Purchase Plan
ARC Energy / AWE	Acquisition by Scheme of Arrangement
Dyno Nobel / Incitec Pivot	Acquisition by Scheme of Arrangement
Premier Investments	Bid for Just Group
MacMahon Holdings	Bid for Ausdrill
Xstrata	Bid for Indophil Resources
EquiGold / Lihir Gold	Merger Scheme
Spotless Group	Bid for Programmed Maintenance Services
Allegiance	Bid by Zinifex
Computershare	Bid for QMT Technologies
West Australian Newspapers	Proxy Fight
Midwest Corporation	Bid by SinoSteel
Centro MCS Manager / Pelorus Property	Proxy Fight
Tango Mining	Bid for Herald Resources
Midwest Corporation	Bid by Murchison Metals
Tower	EGM
ROC Oil Company	Bid for Anzon Australia
Shaw River	Share Purchase Plan
Dulhunty	Share Purchase Plan
MacarthurCook	EGM
Anzon Australia / Nexus	Merger Scheme

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## TRANSACTION LIST

### 2007

New Hope	Bid for Resource Pacific
Goodman	IPO
Sino Gold	Bid for Golden China
Perseverance / Northgate	Acquisition by Scheme of Arrangement
Anzon Energy / ARC Energy	Acquisition by Scheme of Arrangement
Palmary	Bid for Consolidated Minerals
PBL	Demerger Scheme
Symbion / Healthscope	Acquisition by Scheme of Arrangement
Coles / Wesfarmers	Acquisition by Scheme of Arrangement
LinQ Resources Fund	Proxy Battle
Territory Resources	Bid for Consolidated Minerals
Australis Aquaculture	Share Purchase Plan
Louis Dreyfus	Bid for Queensland Cotton
Alcan	Bid from Alcoa
CommodiTel	Bid for Sonnet Corporation
Smorgon / OneSteel	Acquisition by Scheme of Arrangement
Magna / Destra	Acquisition by Scheme of Arrangement
MFS Living & Leisure	Bid for Tourism NZ
Gunns Limited	Bid for Auspine
Gloucester Coal / Xstrata	Buyout by Scheme of Arrangement
Toll Holdings	Demerger Scheme
Investa	Merger of Trusts
PowerTel / Telecom NZ	Acquisition by Scheme of Arrangement
Paladin Resources	Bid for Summit
nib	IPO
Repco/CCMP Capital	Buyout by Scheme of Arrangement
Rebel Sport/Archer Capital	Acquisition by Scheme of Arrangement
Denison Mines	Bid for OmegaCorp
Photon Group	Bid for Dark Blue Sea
LionOre	Delisting
Ballarat Goldfields/Lihir	Acquisition by Scheme of Arrangement
Matrix	Share Purchase Plan
Qantas	Bid from Airline Partners Australia

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## TRANSACTION LIST

### 2007 cont.

Rural Press/Fairfax	Merger Scheme
Transurban	Bid for Sydney Roads Group
Airline Partners Australia	Bid for Qantas
Catalyst	Bid for Global Television
Dulhunty	Share Purchase Plan
Cemex	Bid for Rinker
Promina/Suncorp	Merger Scheme
Robert Bosch	Bid for Pacifica
Santos	Bid for Queensland Gas
Flight Centre	Buyout by Scheme of Arrangement
James Pascoe	Bid for Angus & Coote

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### 2006

Toll Group	Bid for Patrick Corporation
Alinta Infrastructure	Bid from Alinta
DCA Group	Buyout by Scheme of Arrangement
Leviathan Resources	Bid from Perseverance
Michelago	Merger Scheme
Alinta/AGL	Merger of Alinta & AGL's Infrastructure Assets
SvitzerWijismuller	Bid for Adsteam
Hardman Resources/ Tullow Oil	Acquisition by Scheme of Arrangement
Tower	Demerger by Scheme of Arrangement
Wesfarmers	Bid for OAMPS
Rank	Bid for Burns Philp
Tabcorp	Bid for Unitab
Marathon	Defence of Crosby Capital Partners
Tradefresh	Bid for Chiquita
Mount Gibson Iron	Bid for Aztec Resources
SFE/ASX	Merger Scheme
Campbell Brothers	Bid for CCI Holdings
BBI/APA	Bid for GasNet
NuStar/Intrepid	Merger Scheme
Beach Petroleum	Share Purchase Plan
Macarthur Cook	Proxy vote
GroPep/ Novozymes	Merger Scheme
Agincourt Resources	Share Purchase Plan
Grand Hotel	Bid from Mulpha
Anzon	Bid for Nexus
Origin Oil/Contact Energy	Scheme of Arrangement
Alinta	Bid for AGL
Kingsgate	Bid for Andean
Sydney Gas	Capital Raising/Bid from Queensland Gas
Bioton	Bid for SciGen
Tribeca Learning	Kaplan Merger Scheme
Thoma Cressey	Bid for Citect
Magellan Petroleum Corp	Bid for Magellan Petroleum Australia Ltd

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## TRANSACTION LIST

### 2006 cont.

Roberts	Bid from Ruralco
Consolidated Minerals	Bid for Titan Resources
Commander	Bid for Volante
Allco	Bid for Wattyf
Challenger	Change to Responsible Entity
Placer Dome	Bid by Barrick Gold
Devine	Share Purchase Plan
ERG Limited	Rights Issue
Stargames	Bid by Shuffle Master
Equatorial	Scheme of Arrangement
Tethyan	Defence of Crosby Capital Partners
GBS Gold International	Bid for Northern Gold NL

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### 2005

Xstrata AG	Bid for WMC Resources
Southcorp	Defence of Fosters' Bid
Macquarie Bank	2005 AGM Institutional Solicitation
Optus	Bid for Alphawest Limited
Futuris	Election of directors to EQT Board
Burswood	Group Rebranding
Rank	Bid for Carter Holt Harvey
Allco	Bid for Baycorp
realestate.com.au Limited	Defence of bid by News
Emerson	Bid for Terra Gold
Queensland Cotton / Namoi Cotton	Merger Scheme
Sims Group / Hugo Neu	Merger Scheme
Challenger Financial Services	Change to Responsible Entity
Metabolic Pharmaceuticals	Share Purchase Plan
Polartechinics	Special Meeting
Technology Investment Fund	Wind-up of Fund
BHP Billiton	Bid for WMC Resources
Beach Petroleum	Capital raising
Allco Finance Group	Allco-Hit 3 IPO
Seven Network	Share Buy back
Acciona SA	Bid for Pacific Hydro
OT Holdings	Bid for Open Telecommunications
Universal Resources	Xstrata Copper Strategic Alliance
MFS	Bid for Breakfree
Austral Coal / Centennial Coal	Merger Scheme
AWB Limited	2005 AGM participation canvassing
Consolidated Minerals	Bid for Reliance
Luxottica	Mop-up Bid for OPSM minorities
Tower	Australian Wealth Management spin-off
Multiplex	Bid for Ronin Property Group
Macquarie Infrastructure Group	Corporate Restructure
Macquarie Goodman	Merger of Trusts

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### 2004

SPC Ardmona / Coca Cola Amatil	Merger Scheme
Metcash	Bid for Foodland
Metcash	Scheme of Arrangement
Metcash	CULS issue
Woolworths Limited	Bid for Australia Hospitality & Leisure
PrimeLife	Bid for Aevum
National Foods	Defence of Fonterra Bid
Lion Ore	Bid for MPI Mines
Axa SA	Bid for Axa Asia Pacific
Santos	Capital Restructure
Futuris	Institutional solicitation for change to gearing covenant
ERG Limited	Rights Issue
Deutsche Asset Management	Restructure of 3 quoted trusts via Scheme
NewsCorp	Relocation/Scheme of Arrangement
Centro / Prime	Merger Scheme
Dolby	Mop-up Bid for Lake Technologies
Medco Energi	Bid for Novus Petroleum
KAZ Group	merger with Telstra
DRD	Bid for Emperor Mines
Lend Lease Corporation / GPT	Merger Scheme
Allco Finance Group	Allco-HIT IPO
Solution 6 Holdings / MYOB	Merger Scheme
Westfield Group	Restructure
Burswood	Defence of PBL Bid
Tabcorp	Bid for TAB
Max Securities	IPO
AWB	2004 AGM Participation Canvassing
Pacific Hydro	Share purchase plan
Seven Network Limited	Share buyback

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### 2003

Xstrata	Merger with MIM
BankWest / HBOS	Merger Scheme
SecureNet	Bid by BeTRUSTed Holdings
Coca-Cola Amatil	Bid for Neverfail Springwater
Investa Property Group	Bid for Principal Office Fund
Westfield Trust	Counter Bid for AMP Shopping Centre Trust
Luxottica Spa	Bid for OPSM Group Limited
Challenger International	Corporatisation
Voyages Resorts & Hotels	Bid for Hamilton Island
Lend Lease US Office Trust	Proposed removal of manager
Grand Hotel Group	Proposed removal of manager
Ballarat Goldfields	Share Purchase Plan
Village Roadshow	Scheme of Arrangement
Prime Retail Group	Proposed capital raising
Challenger International	Merger with CPHIC
United Energy	Restructure
Bristile	Bid by Brickworks
Centro Properties Group	Bid for AMP Shopping Centre Trust
ERG	Capital restructure & Rights Issue
Harmony Gold	Bid for Abelle
Cephalon Inc	Bid for SIRTeX
Origin Energy	F3 offer (US) to foreign holders
Australian Liquor Marketers	Bid for S.A. Liquor Distributors
MatlinPatterson	Bid for Anaconda Nickel
BRL Hardy / Constellation Brands	Merger Scheme
Burns Philp	Bid for Goodman Fielder
SinTack	Proportional offer for Jetset
Incitec	Bid by Orica
Ecorp	Selective capital reduction
Broadband & Wireless	Newtel insolvency
Minerals Corporation	Share Purchase Plan
Stargames	Share Purchase Plan

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### 2002

Solomon Lew	Re-election to the Coles Board
Placer Dome	Bid for Aurion Gold
Future Corporation	Share Purchase Plan
Mayne Group Limited	Mayne Logistics Demerger
Lion Ore Australia Nickel	Bid by Lion Ore International
BioProspect	Share Purchase Plan
Seven Network Limited	Share Buyback And Capital Raising
Mirvac Limited	Bid for Colonial First State Property
Incitec	Proposed Demerger, Capital Reduction, Merger With Pivot
Golden Kingdom Resources	Rights Issue
Commonwealth Bank	Small Shareholder Program
Tower Limited	Share Dealing Program
Tower Limited	Missing Shareholder Program
Investa Property Group	Buyout of Suncorp Metway minorities
AWB	Missing Shareholder Program
Fletcher Challenge Forests	Acquisition of CNIFP Assets
Emperor Mines	Share Purchase Plan
Ausdoc	Bid By ABN Amro Capital
ST Synergy	Share Purchase Plan
Arnott's	Bid For Snack Foods
Summit Resources	Entitlement offer to shareholders
Simeon Wines	Merger with Brian McGuigan Wines
Concept Systems International	Share purchase plan
Ranger Minerals	Defence of Revesco Bid
Pos.it.ive Technologies	Mobilesoft acquisition
Tap Oil	Bid for Arc Energy
Harmony Gold Company	Bid for Hill 50 Gold
Cable & Telecoms Limited	NewTel Bid
Homemaker Retail Property Trust	Merger with General Property Trust
APN News & Media	Bid for Wilson & Horton
National Foods Limited	Bid for The King Island Company

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### 2001 and prior

Colonial Limited	Merger with Commonwealth Bank
Lion Nathan	Bid for Banksia Wines
Lion Nathan	Bid for Petaluma Wines
Cabcharge	Bid for Combined Communications
AngloGold	Bid for Normandy Mining
GasNet Trust	IPO
Baycorp / Data Advantage	Merger Scheme
Guinness Peat Group	Bid for Aurora Gold Limited
Hanson plc	Small Shareholder Program
F H Faulding & Company	Defence of Mayne Nickless Bid
Wesfarmers Limited	Bid for Howard Smith
Brambles / GKN	Merger Scheme
Ferrier Hodgson	OneTel shareholder information facility
Howard Smith	Share buy-back information facility
Franklins Limited	Store Selldown
Majestic Resources	Bid for Namakwa Diamond Co
Anglo American / Anaconda Nickel	Acquisition by Scheme of Arrangement
Television & Media Services	Bid for Media Entertainment Group
Australian Wheat Board	AGM
Colonial Foundation	lost shareholder program
Mayne Nickless	Bid for Australian Hospital Care
Harmony Gold	Bid for New Hampton Goldfields
Finemore Holdings	Merger with Toll Holdings
Phillips Petroleum	Bid for Petroz
HIH Insurance Group	Inbound AGM Services
Downer Group	Bid for Evans Deakin Industries
Mirvac Limited	Bid for Advance Property Fund
Telecom NZ	Bid for AAPT
QCT Resources Limited	defence of BHP/Mitsubishi Bid
Stockland Trust Group	Bid for Flinders Industrial Property
Australian Infrastructure Fund	Bid for Infratil

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### 2001 and prior

Atkins Carlyle	Bid for Parbury
Ultramar Investments	Bid for OAMPS
Jupiters Limited	Bid for AWA Limited
Walker Corporation / Australand	Merger Scheme
Lend Lease	US Office Trust IPO
RJB Australia	Bid for CIM Resources
GPG	Bid for Joe White Maltings
DRD Australia	Bids for Hargraves & Dome
Australian Worldwide Exploration	Bid for Omega Oil
Adsteam Marine	Bid for Holyman
MCS Property Limited	Bid for TripleCee Retail
Citie Centre	Bid for Berela Limited
General Property Trust	Bid for BT Hotel Group
Cultus Petroleum	Defence of OMV bid
Neverfail Springwater	IPO
AMP Limited	Bid for GIO Holdings
HIH Insurance Group	Bid for FAI Insurances
Kahlbetzer Group	Bid for Colly Cotton
Evans Deakin Industries	Bid for ANI
Consolidated Press Holdings Limited	Bid for Hoyts' Cinemas
Marsh Electrical	Bid for Metal Manufactures
Wesfarmers Limited	Bid for SGIO Insurance
Incitec Limited	Defence of Orica takeover Bid
Emperor Mines Limited	Defence of DRD acquisition proposal
RGC / Westralian	Merger Scheme
QNI independent directors	Defence of BHP Billiton Bid
DRD Australia	Bids for Hargraves & Dome
Australian Worldwide Exploration	Bid for Omega Oil
Adsteam Marine	Bid for Holyman