



BARRICK

Important Notice for Holders Entitled to Shares of Barrick Gold Corporation Common Stock

Dear Shareholder:

Our records show that you still have shares of a predecessor company ("Old shares") of Barrick Gold Corporation ("Barrick"). These Old shares no longer trade on any stock exchange as a result of a number of historic corporate actions undertaken by Barrick or its predecessors. Following these transactions, you may be due shares of Barrick. At the close of July 12, 2010, Barrick shares traded on the TSX at \$45.20 (Cdn) per share. The issue and number of Old shares you own and the Barrick shares due to you are indicated on the attached Claim Card.

At various times, you have been notified to send in your Old share certificate(s) to exchange them for shares of Barrick. Those notices remain in effect. As a result of not receiving a response from you, Georgeson Shareholder Communications Canada Inc. ("Georgeson Shareholder") has now been retained to assist you in claiming your shares (the "Program"). To claim your shares of Barrick through this voluntary Program, you may complete the Claim Card below and return it along with your Old share certificate(s) in the envelope provided. **Even if you have lost your Old share certificate(s), you may still participate in this voluntary Program.** Your Old shares will be replaced for the purpose of exchange as provided for by the Statement/Affidavit on the back of the Claim Card. In order to defray the cost of providing you this service, a processing fee equal to \$5.95 (Cdn) per Barrick share and, if applicable, an additional fee of \$1.98 (Cdn) per Barrick share represented by the lost certificate(s), will be paid by you to Georgeson Shareholder by selling a portion of the shares due to you. Alternatively, you may contact Barrick's depository, Computershare Trust Company of Canada, directly and complete this exchange without incurring the fees described in this notice.

Please read these materials carefully. **There is no benefit in continuing to hold your Old shares.** Barrick shares to which you are entitled cannot be sent to you until you surrender your old certificate(s) through this Program or by other means such as contacting Computershare directly. Eventually, if you continue to do nothing, your assets associated with your Old shares may be turned over to certain provincial authorities under the abandoned property laws, which may allow you to claim them at a later date. Georgeson Shareholder is being permitted to administer this voluntary Program through **September 30, 2010**, although an extension may be granted. If you have questions after reading this material, call Georgeson Shareholder, toll-free, at **1 (866) 808-2641** for assistance.

Sincerely,

Barrick Gold Corporation



CLAIM CARD FOR HOLDERS ENTITLED TO SHARES OF BARRICK GOLD CORPORATION COMMON STOCK

Georgeson Shareholder Communications Canada Inc.
PO Box 4236 Station A, Toronto, Ontario M5W 5P8



I, the undersigned, am the rightful owner of the Barrick share entitlement listed on this Claim Card. I hereby attest that the address printed on this Claim Card is my current address of record. I understand that by signing and returning this Claim Card, I am confirming that I wish to have Georgeson Shareholder assist me in recovering my entitlements. **I understand that Georgeson Shareholder will charge me a fee equal to \$5.95 (Cdn) per Barrick share due me, as described elsewhere in these documents, and, if I have lost my share certificate(s), an additional \$1.98 (Cdn) per Barrick share represented by the lost share certificate(s).** I hereby direct Barrick Gold Corporation and its depository, Computershare Trust Company of Canada, to issue a portion of the Barrick shares, otherwise issuable to me, directly to Georgeson Shareholder, specifically, that number of whole shares equal to the aggregate fee divided by \$39.65 (Cdn). I further direct Georgeson Shareholder to sell such shares to cover this fee.

X _____
SIGNATURE OF OWNER

X _____
SIGNATURE OF CO-OWNER, IF ANY

MY DAYTIME PHONE NUMBER IS () _____

NOTE: If a certificate(s) for your shares is not presented along with this signed Claim Card, the unpresented share certificate(s) will be deemed lost and your signature will acknowledge that you agree to the terms and conditions of the Statement described on the back of this Claim Card.

1. How do I complete the Claim Card?

Simply indicate your Social Insurance or Taxpayer Identification Number and sign exactly as your name appears on the Claim Card. If more than one name is listed on the Claim Card, all parties listed must sign. If the Barrick share certificate or cheque is to be issued in the name of a person other than the person(s) named on the Old share certificate(s), additional documents may be required to complete the transaction. Your signed Claim Card must be received in good order no later than **September 30, 2010**.

2. Why should I exchange my Old share certificate(s)?

As a result of a number of historic corporate actions undertaken by Barrick or its predecessors, the Old shares of the predecessor company you are holding no longer trade on any stock exchange. You should now consider sending in your Old share certificate(s) so that they may be exchanged for the Barrick shares due you, plus any accrued dividends paid on these shares, through this voluntary program. Alternatively, you may contact Barrick's depository, Computershare Trust Company of Canada, directly and complete this exchange without incurring the fees described in this notice.

3. What if I don't have my Old share certificate(s)?

Complete the Claim Card and your Old shares will be replaced so that they may be exchanged for the Barrick shares due to you, subject to an additional fee of \$1.98 (Cdn) per Barrick share represented by the lost certificate(s), as provided for by the Statement/Affidavit on the back of the Claim Card.

4. What happens if I choose to exchange my Old shares?

After verifying that the documentation is in order, the appropriate number of Barrick shares and any accrued dividends paid on these shares will be requisitioned and a new share certificate for Barrick shares will be issued.

5. How is the fee to Georgeson Shareholder calculated?

The fee, payable to Georgeson Shareholder, is calculated at \$5.95 (Cdn) per Barrick share you are due. Similarly, the additional lost fee is calculated on the Barrick share entitlement resulting from the exchange of the replaced shares represented by the lost certificate(s) at a rate of \$1.98 (Cdn) per Barrick share.

6. What if I am the beneficiary or executor of an estate that holds Old shares?

Please contact Georgeson Shareholder toll free at **1 (866) 808-2641** or collect at (514) 982 -2390, for further instructions.

7. What about the protection of my personal information?

Your privacy and use of your personal information is important to Georgeson Shareholder. As a provider of services to shareholders of numerous companies worldwide, the collection and use of personal information is fundamental to their day-to-day business operations. Only proper and legitimate means will be employed to collect personal information. Your personal information will be made available only to authorized persons solely for the purposes of asset reunification and Georgeson Shareholder will protect your personal information by appropriate safeguards. For Privacy inquiries, please contact at privacyofficer@georgeson.com.

If you have any questions after reading this material, please call Georgeson, toll-free, at 1 (866) 808-2641 for assistance.



Georgeson

PLEASE SIGN THE FRONT OF THIS CARD

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