

2008 - 2010 PROXY CONTESTS

PROXY CONTEST / HOSTILE OFFERS



HOMEWOOD

improving life

November 2010

November 2010 - Solicitation services regarding the offer by Callisto Acquisition Corp.



CLIFFS

June 2010

Solicitation services regarding the offers for Spider Resources Inc. & KWG Resources Inc.



January 2010

Solicitation services regarding the plan of arrangement with Cliffs Natural Resources.

COSSETTE INC.

December 2009

Solicitation services regarding the plan of arrangement with Mill Road Capital, L.P.

Pluspetrol Resources Corporation

October 2009

Solicitation services regarding the offer to Petro Andina Resources Inc. via a statutory agreement.



April 2009

Solicitation services regarding the special meeting to consider the plan of arrangement with Gennum Corporation.



November 2009

Solicitation services regarding the contested annual and special meeting of shareholders.



August 2009

Solicitation services regarding the contested annual meeting of shareholders.



June 2009

Solicitation services regarding the contested annual meeting of shareholders.



May 2009 & March 2008

Solicitation services regarding the contested annual meeting of shareholders.



March 2009

Solicitation services regarding the offer for Zi Corporation.



February 2009

Information Agent services regarding the offer by Total E&P Canada Inc.

RECENT M&A DEALS

SRM Global Master Fund Limited Partnership

February 2009

Solicitation services regarding the replacement of board of directors of Hudbay Minerals Inc.



December 2008

Solicitation services regarding the offer by Research in Motion (RIM).

NORONT
RESOURCES LTD.

October 2008

Solicitation services regarding the contested Annual & Special Meeting of Shareholders.



July 2008

Solicitation services regarding the contested meeting of shareholders.



June 2008

Solicitation services regarding the contested meeting of shareholders.