

# GEORGESON BENELUX: RECENT DEALS

## FACT SHEET

Georgeson is the leading provider of M&A services in the Benelux region. Below are just a few of the deals we've worked on.

### OUR KEY TRANSACTIONS:

<b>ING Groep N.V.</b> Rights Issue <b>€7.5 billion</b> 2009	<b>Guanabara Holdings B.V.</b> Bid for Ecosecurities PLC <b>£106 million</b> 2009
<b>Staples Inc N.V.</b> Bid for Corporate Express NV <b>€3.1 billion</b> 2008	<b>Candover Investments Plc</b> Bid for Stork NV <b>€1.5 billion</b> 2007
<b>Barclays Bank PLC</b> Bid for ABN Amro NV <b>€67 billion</b> 2007	<b>Akzo Nobel N.V.</b> Bid for ICI PLC <b>£7.2 billion</b> 2007
<b>NYSE Inc</b> Merger with Euronext NV <b>€10 billion</b> 2006	<b>Valcon Acquisition B.V.</b> Bid for VNU NV <b>€7.5 billion</b> 2006

### ABOUT GEORGESON

Georgeson is the world's leading provider of strategic proxy and corporate governance advisory services to companies and shareholder groups working to influence corporate strategy.

For over half a century, Georgeson has specialised in complex solicitations such as hostile and friendly acquisitions, proxy contests and takeover defences.

Our Benelux team have been at the forefront of proxy solicitation and other related activities in Belgium, Luxemburg and the Netherlands since 2000. Further demonstrating our commitment to this market, we opened an office in the Netherlands in 2009.

Services include:

- > Proxy Solicitation (AGM/EGM Meeting Services)
- > Information Agent Services
- > Unsolicited / Hostile Offers
- > Shareholder ID & Analysis
- > Corporate Governance Advisory



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