

CONSENT FORM

**MAJESTIC USA CAPITAL, INC.
2515 South Road
P.O. Box 1999
Poughkeepsie, New York 12601**

**Solicitation of Consents Relating to
CRM USA Holdings Trust I
Trust Preferred Securities due 2036 (CUSIP No: 12627NAA5)**

**Pursuant to the Notice of Consent Solicitation
Dated November 4, 2010**

TO: The Bank of New York Mellon, as Tabulation Agent

By Facsimile Transmission:

(212) 298-1915
Attn: Mr. David Mauer

Confirmation:
(212) 815-3687

By Courier, Hand Delivery, or Mail:

The Bank of New York Mellon
Corporate Trust Operations
Reorganization Unit
480 Washington Blvd., 27 Fl.
Jersey City, New Jersey 07310
Attn: Mr. David Mauer
Phone: (212) 815-3687

THIS CONSENT SOLICITATION EXPIRES AT 5:00 P.M., NEW YORK CITY TIME, DECEMBER 3, 2010, UNLESS OTHERWISE EXTENDED (SUCH DATE AND TIME, AS MAY BE EXTENDED, THE "EXPIRATION TIME"). CONSENTS MAY BE REVOKED ONLY ON THE TERMS AND CONDITIONS SET FORTH HEREIN.

The solicitation is being made by Majestic USA Capital, Inc. (the "Company," "we" or "us") to Holders of the Trust Preferred Securities pursuant to the accompanying Notice of Consent Solicitation, dated November 4, 2010. All capitalized terms used herein but not defined in this Consent Form shall have the meaning ascribed to them in the Notice of Consent Solicitation.

For purposes of the solicitation, DTC has authorized the DTC Participants set forth in the position listing of DTC as of the Record Date to execute Consent Forms as if they were Holders of the Trust Preferred Securities held of record in the name of DTC or the name of its nominee. Accordingly, consents will be accepted from DTC Participants as Holders. Any beneficial owner whose Trust Preferred Securities are held through a broker, dealer, commercial bank, trust company or other nominee and who wishes to consent should contact the Holder of its Trust Preferred Securities promptly and instruct such Holder to consent on its behalf.

Holders who wish to consent to the Proposed Amendments must deliver their properly completed and executed Consent Form by mail, first class postage prepaid, hand delivery, overnight courier or facsimile transmission, to the Tabulation Agent (and not to us or the Solicitation Agent) at its facsimile number or address set forth above for receipt on or prior to the Expiration Time. We reserve the right to accept any Consent Form received by us or the Solicitation Agent. The method of delivery of this Consent Form and all other required documents to the Tabulation Agent is at the risk of the Holder, and the delivery will be deemed made only when actually received by the Tabulation Agent. In all cases, sufficient time should be allowed to assure timely delivery. No Consent Form should be sent to any person other than the Tabulation Agent.

All signatures on the Consent Form must be guaranteed by a financial institution (including most banks and brokerage houses) which is a participant in the Securities Transfer Agents Medallion Program which is an "eligible guarantor institution" as such term is defined in Rule 17Ad-15 under the Exchange Act.

CONSENT RELATING TO:

**CRM USA Holdings Trust I
Trust Preferred Securities due 2036 (CUSIP No: 12627NAA5)**

Ladies and Gentlemen:

The undersigned acknowledges receipt of the accompanying Consent Solicitation, dated November 4, 2010, and that the terms and conditions of the Consent Solicitation shall be incorporated in, and form a part of, this Consent Form which shall be read and construed accordingly. The effectiveness of the Proposed Amendments is subject to the conditions set forth in the Consent Solicitation.

The undersigned hereby represents and warrants that (i) the undersigned is the proper Holder of the Trust Preferred Securities indicated below and has full power and authority to take the action indicated below in respect of such Trust Preferred Securities and (ii) in evaluating the Consent Solicitation, the undersigned has made its own independent appraisal of the Consent Solicitation and is not relying on any statement, representation or warranty, express or implied, made by us or any of our affiliates, the Trustee, the Solicitation Agent or the Tabulation Agent not contained in, or incorporated by reference into, the Consent Solicitation or this Consent Form. The representations of the undersigned shall be deemed to be repeated and reconfirmed on the Effective Date. The undersigned will, upon request, execute and deliver any additional documents deemed by us to be necessary or desirable to properly deliver the undersigned's consent. In addition, the undersigned acknowledges that (i) the undersigned must comply with the provisions of this Consent Form, and complete the information required herein, to validly consent to the Proposed Amendments set forth in the Consent Solicitation, (ii) a Consent Form delivered pursuant to any one of the procedures described under the heading "Procedures for Delivering Consents" in the Consent Solicitation will constitute a binding agreement between the undersigned and us subject to the terms and conditions of the solicitation, and (iii) the undersigned may revoke a consent it grants hereby only in accordance with the procedures set forth in the Consent Solicitation.

The undersigned acknowledges that, by submitting this Consent Form, it is giving its consent to the Proposed Amendments with respect to the aggregate principal amount of Trust Preferred Securities specified below, and that this Consent Form relates to the aggregate principal amount of Trust Preferred Securities the undersigned specified by completing the appropriate spaces below. The undersigned acknowledges and agrees that, by delivering its consent, it approves the Proposed Amendments, the execution and delivery thereof, the adoption and implementation thereof and all related matters, and waives and releases any objections, claims and causes of action in respect of or related to any of the foregoing against us, any of our affiliates, the Solicitation Agent, the Trustee and the Tabulation Agent and their respective officers, employees, attorneys, advisors, directors and affiliates.

1. The DTC participant signing this Consent Form is:

Participant Account Number: _____
Company Name: _____
Contact Person: _____
Mailing Address: _____
Telephone: _____
E-mail address: _____

2. Aggregate principal amount of Trust Preferred Securities beneficially owned for which consent is given:

Signature 1	Signature 2	Date (mm/dd/yyyy)
_____ Name	_____ Name	_____ / /
_____ Title	_____ Title	Affix Medallion Stamp Here:
_____	_____	