



**PARTIAL VOLUNTARY PUBLIC TENDER OFFER PROMOTED BY SAES GETTERS S.P.A.
ON ORDINARY SHARES OF SAES GETTERS S.P.A.**

ANNOUNCEMENT PURSUANT TO ARTICLE 38, PARAGRAPH 2, OF THE REGULATION ADOPTED BY CONSOB WITH RESOLUTION NO. 11971 DATED 14 MAY 1999 AS AMENDED AND SUPPLEMENTED (“ISSUERS REGULATION”)

Milan, May 2, 2019

SAES Getters S.p.A. (“SAES Getters”) announces, pursuant to article 38, paragraph 2, of the Issuers Regulation, the publication, on the date hereof, of the offer document (the “Offer Document”) approved by Consob on April 30, 2019, relating to the partial voluntary public tender offer (the “Offer”) promoted by SAES Getters on maximum no. 3,900.000 SAES Getters ordinary shares (the “Shares”).

The Offer Document has been published on SAES Getters’ website, in the area “Offerta OPA 2019” (www.saesgetters.com/it/investor-relations/area-investors/operazioni-straordinarie/opa-2019), as well as on the website of the global information agent Georgeson S.r.l. www.georgeson.com/it. The Offer Document is also available to the public: (i) at the SAES Getters’ registered office at Viale Italia 77, Lainate (MI), and (ii) at the registered office of the intermediary responsible for coordinating the collection of tenders Intermonte SIM S.p.A., at Galleria de Cristoforis 7/8, 20122 – Milan.

The tender period of the Offer, agreed with Borsa Italiana S.p.A., will begin at 8:00 am on May 6, 2019 and will end at 5:40 p.m. on May 24, 2019, inclusive, subject to extensions. The payment date of the consideration, equal to Euro 23 per Share tendered to the Offer and collected, is May 31, 2019.

The acceptances to the Offer shall be made through the electronic trading support system of Borsa Italiana S.p.A.

For further information relating to the Offer, see the Offer Document.

The Offer is promoted exclusively in Italy, as the Shares are listed exclusively on the MTA, and is addressed, at the same conditions, at all ordinary shareholders.

The Offer has not been and will not be promoted or disseminated, directly or indirectly, in the United States of America, Canada, Japan and/or Australia, as well as in any other State in which that Offer is not permitted in the absence of authorization from the competent authorities or other requirements by the offeror or is in violation of local rules or regulations (the “Other Countries”), or using international

communication or trade instruments (therein including, by way of example, the postal network, fax, telefax, email, telephone and internet) of the United States of America, Canada, Japan, Australia or the Other Countries, through any structure of any of the United States of America, Canada, Japan, Australia or Other Countries' financial intermediaries or in any other way. A copy of the Offer Document, or portions of it, along with a copy of any document referring to the Offer, are not and must not be sent, or in any way transmitted, or in any case distributed, directly or indirectly, in the United States of America, in Canada, in Japan, in Australia or the Other Countries. Anyone who receives the aforementioned documents must not distribute them, send them or ship them (by post or by any other means or instrument of communication or international trade) in the United States of America, in Canada, in Japan, in Australia or the Other Countries.

The Offer Document as well as any other document referring to the Offer do not constitute and may not be interpreted as an offer of financial instruments addressed at persons which are resident and/or domiciled in the United States of America, Canada, Japan, Australia or in the Other Countries. No instrument may be offered or sold in the United States of America, Canada, Japan, Australia or in the Other Countries in the absence of specific authorization in conformity with the applicable provisions of the local law of those states or the Other Countries or as an exemption with respect to those provisions.

Tendering in the Offer by persons resident in countries other than Italy may be subject to specific obligations or restrictions provided for by legal or regulatory provisions. It is the exclusive responsibility of the recipients of the Offer to comply with those rules and, therefore, before tendering in the Offer, to verify their existence and applicability, by contacting their advisors.

Tendering in the Offer contrary to the mentioned limitations will not be accepted.

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