



PRESS RELEASE

Milan, 11 April 2019

PARTIAL VOLUNTARY PUBLIC TENDER OFFER PROMOTED BY SAES GETTERS S.P.A. ON ORDINARY SHARES OF SAES GETTERS S.P.A.

Announcement of suspension of the review period pursuant to Article 38, paragraph 1, of the Regulation adopted by Consob with resolution no. 11971 dated 14 May 1999 as amended and supplemented

With reference to the offer document filed with Consob on 8 April 2019, relating to the partial voluntary public tender offer (the “Offer”) promoted, pursuant to Article 102 of the Italian Legislative Decree 24 February 1998 no. 58 as amended and supplemented (the “Consolidated Financial Law”), by SAES Getters S.p.A., on maximum no. 3,900,000 Saes Getters ordinary shares (the “Shares”), SAES Getters S.p.A. informs that, on 10 April 2019, Consob has requested SAES Getters S.p.A. to provide further information and to supplement the offer document, thus suspending the review period, pursuant to Article 102, paragraph 4, of the Consolidated Financial Law, for a period not exceeding 15 days. The reopening of the review period will be promptly communicated to the market.

The Offer is promoted exclusively in Italy, as the Shares are listed exclusively on the MTA, and is addressed, at the same conditions, at all ordinary shareholders. The Offer has not been and will not be promoted or disseminated, directly or indirectly, in the United States of America, Canada, Japan and/or Australia, as well as in any other State in which that Offer is not permitted in the absence of authorization from the competent authorities or other requirements by the offeror or is in violation of local rules or regulations (the “Other Countries”), or using international communication or trade instruments (therein including, by way of example, the postal network, fax, telefax, email, telephone and internet) of the United States of America, Canada, Japan, Australia or the Other Countries, through any structure of any of the United States of America, Canada, Japan, Australia or Other Countries’ financial intermediaries or in any other way. A copy of the offer document, or portions of it, along with a copy of any document referring to the Offer, are not and must not be sent, or in any way transmitted, or in any case distributed, directly or indirectly, in the United States of America, in Canada, in Japan, in Australia or the Other Countries. Anyone who receives the aforementioned documents must not distribute them, send them or ship them (by post or by any other means or instrument of communication or international trade) in the United States of America, in Canada, in Japan, in Australia or the Other Countries. The offer document as well as any other document referring to the Offer do not constitute and may not be interpreted as an offer of financial instruments addressed at persons which are resident and/or domiciled in the United States of America, Canada, Japan, Australia or in the Other Countries. No instrument may be offered or sold in the United States of America, Canada, Japan, Australia or in the Other Countries in the absence of specific authorization in conformity with the applicable provisions of the local law of those states or the Other Countries or as an exemption with respect to those provisions. Tendering in the Offer by persons resident in countries other than Italy may be subject to specific obligations or restrictions provided for by legal or regulatory provisions. It is the exclusive responsibility of the recipients of the Offer to comply with those rules and, therefore, before tendering in the Offer, to verify their existence and applicability, by contacting their advisors. Tendering in the Offer contrary to the mentioned limitations will not be accepted.

A pioneer in the development of getter technology, the SAES® Group is the world leader in a variety of scientific and industrial applications where stringent vacuum conditions are required. In more than 70 years of activity, the Group's getter solutions have been supporting innovation in the information display and lamp industries, in sophisticated high vacuum systems and in vacuum thermal insulation, in technologies spanning from large vacuum power tubes to miniaturized silicon-based microelectronic and micromechanical devices.

Starting in 2004, by leveraging the core competencies in special metallurgy and in the materials science, the SAES Group has expanded its business into the advanced material markets, in particular the market of shape memory alloys, a family of materials characterized by super elasticity and by the property of assuming predefined forms when subjected to heat treatment. These special alloys, which today are mainly applied in the biomedical sector, are also perfectly suited to the realization of actuator devices for the industrial sector (domotics, white goods industry, consumer electronics and automotive sector).

More recently, SAES has expanded its business by developing a technological platform that integrates getter materials in a polymeric matrix. These products, initially developed for OLED displays, are currently used in new application sectors, among which implantable medical devices and solid-state diagnostics imaging. Among the new applications, the advanced food packaging is a significantly strategic one, in which SAES aims to compete with an offering of new solutions for active packaging.

A total production capacity distributed in ten facilities, a worldwide-based sale & service network and almost 1,000 employees allow the Group to combine multicultural skills and expertise to form a truly global enterprise.

SAES Group is headquartered in the Milan area (Italy).

SAES Getters S.p.A. is listed on the Italian Stock Exchange Market, STAR segment, since 1986.

More information on the SAES Group are available in the website www.saesgetters.com.

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